

Join The 1935 Society

Help Magnolia Community Services plan for the future and honor you for your commitment to adults with developmental disabilities as your legacy.

☐ I/We have named Magnolia in my/our will or as a beneficiary for an insurance or retirement account.

☐ I/We are interested in leaving a legacy for Magnolia Community Services in my/our will or as a beneficiary for an insurance or retirement account.

☐ I/We are not interested at this time, but will discuss our options for a legacy gift when a life event presents that opportunity to adjust my/our will (such as retirement, wedding, etc.)

Name: _____

Phone: _____

Email: _____

Please return to
Magnolia Community Services.

This confidential form does not represent a legal or financial obligation. As with any decision involving your finances, we recommend you seek professional counsel.



Magnolia
COMMUNITY SERVICES

Leading the way for people with developmental disabilities

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📍 100 Central Ave, Jefferson, LA
✉ admin@mcs-nola.org
🌐 www.mcs-nola.org

The 1935 Society



Your *legacy*
will help Magnolia
bloom
for generations.

Lead the *way*

In 1935, Dr. Charles Bloom and the founding Board of Governors began the Magnolia School to provide support for people with developmental disabilities.

Today, Magnolia Community Services is their legacy, continuing to provide high quality services for vulnerable members of our community.

How do you want to be remembered? Make Magnolia Community Services and our clients part of your lasting legacy.



Ways to give *now*

Stocks & Securities

Multi-Year Pledge

Charitable Trust or Annuity

Donor Advised Fund

Qualified Charitable Distributions from IRAs

The information in this brochure is not intended as legal, financial, or tax advice. Magnolia recommends that you seek the professional advice of your financial/ philanthropic advisor, tax advisor, and/or your attorney.

Ways to give in the *future*

BEQUESTS

Naming Magnolia Community Services in your will ensures Magnolia can continue to lead the way for adults with developmental disabilities in the future. Your estate planning professional can help you make a bequest to Magnolia.



In 2012, James Lamantia left a bequest to honor his brother and Magnolia client, Daniel. Two fully-accessible homes were made possible by his gift. These clients are residents of one of these homes.

BENEFICIARY DESIGNATIONS

Naming Magnolia Community Services as a primary, partial, or contingent beneficiary of your insurance or retirement account is a way to leave a legacy beyond your will.